

# Awards Improvement & Development Effort (AIDE) Dashboard



Updated on 3-7-2025

## Accomplishments

- Completed 5 of 6 UW/Workday Grants Functional review workshop sessions
- Identified previously implemented capability for Grant Financial Analysts to view payor work tags without needing to rely on GCA (process efficiency)
- Conducted initial cross-team review of Award Set Up process, including validation of current state process and SAGE/Workday Integration inefficiencies
- Engaged with WCS on initial investigation info accounting issues related to capitalized equipment for awards
- Huron continued documenting gap analysis of the assessment report and Trello board; developing workplan (preliminary pending outcomes of Workday functional review)
- GCA developed updated staffing augmentation plan for fast-track backlog remediation
- Continued developing communication and stakeholder engagement plan framework; identified outreach opportunities

## Next Week

- Conduct final UW/Workday Grants Functional review workshop session; Workday develop summary and recommendations for review with team on 3/24
- Document job aid and communicate payor work tag capability to campus Grants Financial Analysts
- Continue prioritization and LOE estimation of SAGE/Workday integration inefficiencies
- Huron continue developing gap analysis of the assessment report and Trello board; develop initial workplan (preliminary pending outcomes of Workday functional review)

## Key Decisions Needed

- Pending decision regarding fast track workstream (in progress)

## Risks / Barriers Affecting Progress

- Pending decision regarding fast track workstream
- Pending scheduling of regular meeting between AIDE Leads and Executive Sponsors for discussion of workflow for escalated Workday-related issues in the context of the AIDE initiative.

## Key Deliverables

Key Deliverables	Status	Date
Huron Initial Gap Analysis	On Track	3/28/2025
Workday Grants Functional Review Report	On Track	3/24/2025

## Main Track

	Feb	Mar	Apr	May	Jun	Jul	Aug
Assessment	█	█					
Design & Planning		█	█				
Implementation			█	█	█		
Review & Transition					█	█	

## Fast Track

	Feb	Mar	Apr	May	Jun	Jul	Aug
TBD							

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Backlog Metrics	As of 2.24.25	As of 3.3.25
<b>Pre-Award</b> (source: <u>OSP Volume: Awards, Modifications, and Subawards</u> )		
Award Setup & Modification Requests Total	568	600
Award Setup/Modification Returns (OSP to campus)	131	118
Sub Award Requests	891	901
<b>Post Award</b> (source: <u>GCA Workload Metrics</u> )		
Award Setup	259	253
Award Modification or Advance	263	276
Award Setup/Modification Returns (GCA to campus)	276	274
Financial Reports or Reconciliations	227	204
Closeout Award Lines	9,341	9,434

*These metrics reflect current backlog volume for major workflow processes in OSP and GCA. While volume metrics are useful for measuring output, they may not provide a complete picture of the process. To gain a comprehensive understanding, it is essential to consider additional inputs such as cycle times, the number of FTEs, bottle necks, and the rate of new items coming in. The future gap analysis report will provide a more holistic view, enabling better decision-making and process optimization.*