

# **IT STRATEGY BOARD**

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**October 19, 2020**

**INFORMATION TECHNOLOGY**

UNIVERSITY *of* WASHINGTON



# AGENDA

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- > Call to Order
  - Welcome and introductions
- > Top 1 – 2 IT Issues – Input from Board
- > COVID-19 Impacts
  - Impacts on IT for teaching and learning
- > UW Finance Transformation
  - Decision on Operating Model and HUBS
  - Change Management approach
- > Top 1 – 2 IT Issues discussion
- > Wrap up

# Top 1 – 2 IT Issues – Input from Board

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Aaron Powell

Vice President for UW-IT and CIO

Jacob Morris

Solutions Architect, Strategic Initiatives and Projects, UW-IT



# **COVID-19 Impacts**

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# **Impacts on IT for Teaching and Learning**

Erik Hofer

Associate Vice President for Academic Services, UW-IT



# Key issues

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- > Operational impacts
- > Some wins
  - Teaching Remotely ([teachingremotely.washington.edu](https://teachingremotely.washington.edu))
  - JupyterHub pilot
  - Enhancements to retention support tools
- > Access issues related to remote learning
- > Community focus on vendor press/behavior
- > Dynamic market activity in the T&L tools space

# QUESTIONS

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# **UW Finance Transformation**

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Ed Loftus

Assistant Vice President for Finance Transformation





# **Architect: Most Deliverables Achieved**

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- > FDM Blueprint 3.0 secured unanimous approval
- > Initial configuration of Workday Financials now built
- > Systems dispositioning sessions nearly complete
- > Data Conversion Integrity Plan complete
- > Initial gap app decisions made
- > Detailed review of impacts to HRP substantively complete
- > Reporting Strategy complete
- > Data Management Guardrails complete

# Architect by the Numbers...

## Processes Designed

**30** Processes Defined

**340** Hrs of discussion

**70** PTT members  
involved

**5** Universities  
interviewed for  
Shared Services  
benchmarking

## Engaging our stakeholders:

**42** communications  
published

**316** unique engagement  
events

**>1000** User Stories  
defined

**113** Cross-  
Functional  
Design Sessions

**24** PDW Workshops  
**8000+** Zoom Hrs  
**3000+** attendees

## System Dispositioning:

**968** systems\*  
disposed  
(22 outstanding)

**379** Retain / **395** Retire

## Assessing the change:

Captured **343**  
change impacts!

**25** FDM design  
sessions w/125  
attendees

*\*968 systems were identified in the data gathering efforts in total, though more than 100 of those were systems that are not directly related or integrated with the finance or supply chain system, and approximately 70 were duplicates.*

# Current Key Program Risks

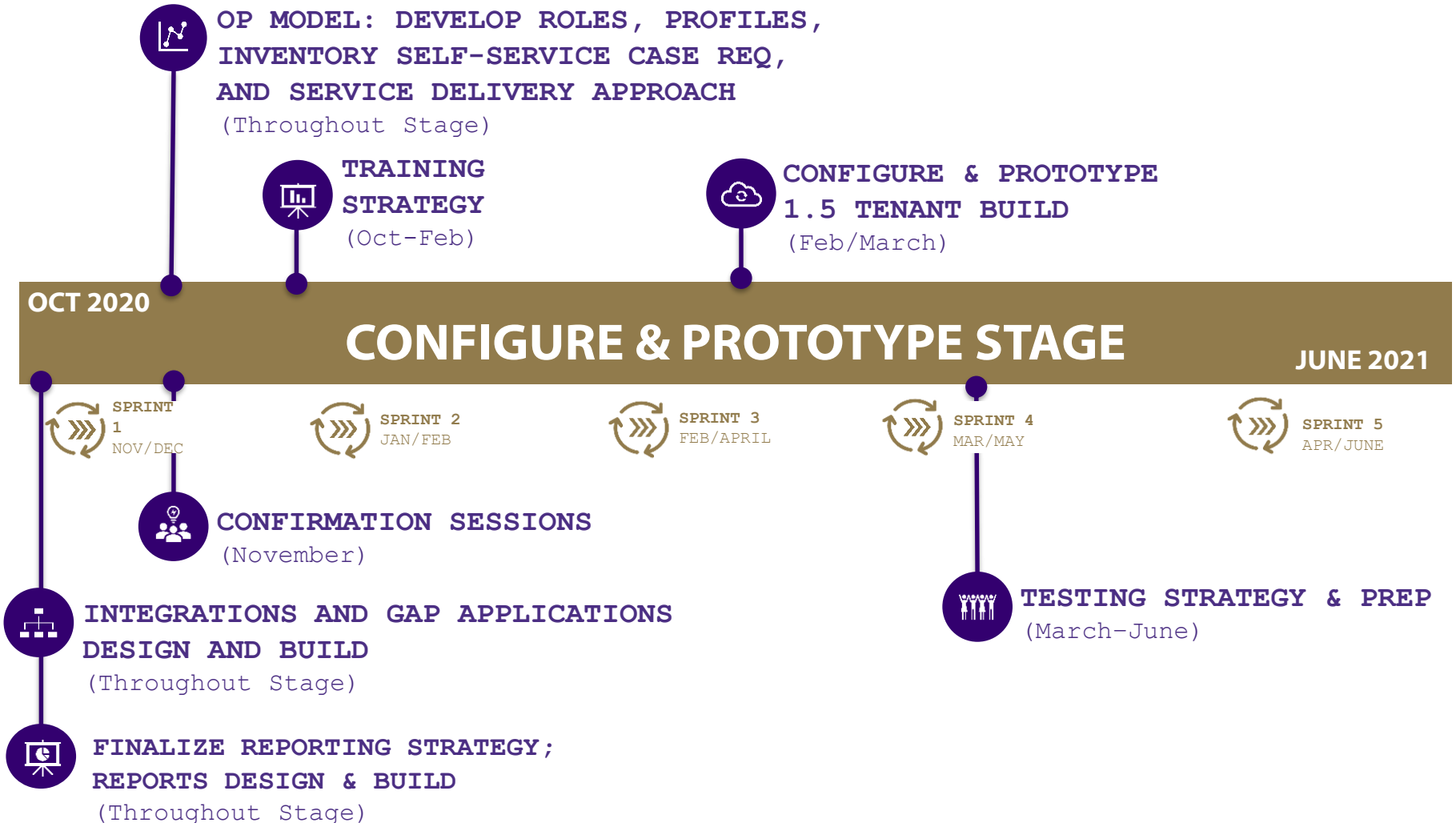
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- > Major elements of the core program have remained on scope, schedule and under budget
- > Some components are behind schedule and are in “red.” These include an integrated plan, technical infrastructure and reporting
- > The overall program is currently yellow, both from an internal reporting status as well as with our external partners

# Formal Transition to Configure & Prototype Moved to November

- > Transition is contingent upon the finalization of a detailed integrated plan
- > The core program team is dedicated to supporting this plan development while also identifying ways to advance in the most important areas and focus on work that identifies as critical path and critical for go-live (CFGL) items

# Initial Stage Timeline



# Partners in Red – Get to Green Plans

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- > To ensure program success, a “Get2Green” process was implemented to allow close tracking for any workstream(s) / partner organization currently in a yellow or red status by providing visibility to enable active support
- > ITF, UWM, Integrations, ORIS, UW Finance submitted GTG plans
- > S6 (group of six sponsors) is monitoring activities to ensure program-wide completion of deliverables

# Operating Model – Status of Shared

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*For discussion:* The details of the operating model and business processes are of interest, particularly the impacts of both on the campus

# QUESTIONS

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# Top 1 – 2 IT Issues Discussion

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Jacob Morris

Solutions Architect, Strategic Initiatives and Projects, UW-IT



# QUESTIONS AND DISCUSSION

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